

## Continuation of Disability Claim Form

CLAIMANT STATEMENT - PLEASE COMPLETE AND RETURN					
FIRST NAME		LAST NAME			M.I.
CLAIM NUMBER		POLICY/CERTIFICATE NUMBER(S)			
PRIMARY PHONE					
MAILING ADDRESS					
CITY		STATE		ZIP	
E-MAIL ADDRESS					
PLEASE DESCRIBE ANY COMPLICATIONS OF INJURY OR ILLNESS SINCE LAST REPORT.					
LIST MEDICAL TREATMENTS RECEIVED SINCE LAST REPORT					
DOCTOR'S NAME		TREATMENT DATES:	FROM (MM/DD/YYYY)	THROUGH (MM/DD/YYYY)	
ADDRESS					
CITY				STATE	ZIP
DOCTOR'S NAME		TREATMENT DATES:	FROM (MM/DD/YYYY)	THROUGH (MM/DD/YYYY)	
ADDRESS					
CITY				STATE	ZIP
HOSPITAL CONFINEMENT SINCE LAST REPORT					
HOSPITAL NAME					
ADDRESS					
CITY		STATE	ZIP	ADMISSION DATE (MM/DD/YYYY)	DISCHARGE DATE (MM/DD/YYYY)
HOSPITAL NAME					
ADDRESS					
CITY		STATE	ZIP	ADMISSION DATE (MM/DD/YYYY)	DISCHARGE DATE (MM/DD/YYYY)
HAVE YOU RETURNED TO WORK OR YOUR USUAL DAILY ACTIVITIES?				DATE (MM/DD/YYYY)	
YES <input type="checkbox"/> NO <input type="checkbox"/> IF YES, PLEASE INDICATE THE ACTUAL DATE YOU RETURNED TO WORK OR YOUR USUAL DAILY ACTIVITIES.					
IF YOU RETURNED TO WORK, PLEASE INDICATE ONE OF THE FOLLOWING: FULL TIME NO RESTRICTIONS <input type="checkbox"/> FULL TIME WITH RESTRICTIONS <input type="checkbox"/> PART TIME <input type="checkbox"/>					
IF YOU RETURNED TO WORK WITH RESTRICTIONS OR PART TIME, PLEASE INDICATE WORK RESTRICTIONS ON YOUR RETURN TO WORK DATE.					
PLEASE INDICATE THE DATE THESE WORK RESTRICTIONS WILL BE APPLICABLE THROUGH. (MM/DD/YYYY)					
HAVE YOU FILED FOR A CLAIM UNDER ANY OF THE FOLLOWING BENEFITS LISTED BELOW?				IF YES, TO ANY OF THE ABOVE, PLEASE SUBMIT A COPY OF THE AWARD OR DENIAL LETTER IF RECEIVED UNLESS ALREADY PROVIDED.	
WORKERS' COMPENSATION ACT		SOCIAL SECURITY ACT		STATE DISABILITY	
YES <input type="checkbox"/> NO <input type="checkbox"/>		YES <input type="checkbox"/> NO <input type="checkbox"/>		YES <input type="checkbox"/> NO <input type="checkbox"/>	
DATE (MM/DD/YYYY)		SIGNATURE			

**ATTENDING PHYSICIAN'S STATEMENT**

PATIENT'S FIRST NAME		LAST NAME			M.I.	AGE
ADDRESS						
CITY				STATE	ZIP	
NATURE AND ORIGIN OF: <input type="checkbox"/> SICKNESS <input type="checkbox"/> INJURY		DIAGNOSIS (DESCRIBE COMPLICATIONS, IF ANY)				
WHEN DID SYMPTOMS FIRST APPEAR OR ACCIDENT HAPPEN? (MM/DD/YYYY)		WHEN DID PATIENT FIRST CONSULT YOU FOR THIS CONDITION? (MM/DD/YYYY)		IF SICKNESS, WHEN WAS CONDITION FIRST DIAGNOSED? (MM/DD/YYYY)		
INDICATE THE DATE AND TYPE OF DIAGNOSTIC TEST USED TO DIAGNOSE CURRENT CONDITION. IF MORE TESTS WERE PERFORMED, PLEASE INCLUDE SUPPORTING DOCUMENTATION. (MM/DD/YYYY)						
HAS PATIENT EVER HAD SAME OR SIMILAR CONDITION? YES <input type="checkbox"/> NO <input type="checkbox"/>			(IF "YES", STATE WHEN AND DESCRIBE.) (MM/DD/YYYY)			
HOW DID CONDITION ORIGINATE?			DESCRIBE ANY OTHER DISEASE OR INFIRMITY AFFECTING PRESENT CONDITION.			
NATURE OF SURGICAL OR OBSTETRICAL PROCEDURE(S), IF ANY. (DESCRIBE FULLY)						
DATE (MM/DD/YYYY)		PROCEDURE			OPEN OR CLOSED REDUCTION	
					OPEN <input type="checkbox"/> CLOSED <input type="checkbox"/>	
NAME OF FACILITY						
GIVE DATES OF TREATMENT AND NATURE OF TREATMENT OTHER THAN SURGICAL.						
OFFICE	DATE (MM/DD/YYYY)	NATURE OF TREATMENT(S)				
		NAME OF FACILITY				
EMERGENCY ROOM (ER)	DATE (MM/DD/YYYY)	NATURE OF TREATMENT				
		NAME OF FACILITY				
URGENT CARE FACILITY	DATE (MM/DD/YYYY)	NATURE OF TREATMENT				
		NAME OF FACILITY				
IS THE PATIENT STILL UNDER YOUR CARE?	HOW LONG WAS OR WILL PATIENT BE CONTINUOUSLY TOTALLY DISABLED (UNABLE TO WORK)?		HOW LONG WAS OR WILL PATIENT BE PARTIALLY DISABLED? (ONLY ABLE TO WORK PART TIME OR PERFORM PARTIAL JOB DUTIES)?			
YES <input type="checkbox"/> NO <input type="checkbox"/>	FROM (MM/DD/YYYY) THROUGH (MM/DD/YYYY)		FROM (MM/DD/YYYY) THROUGH (MM/DD/YYYY)			
PLEASE STATE RESTRICTIONS PLACED ON PATIENT FOR ANY DISABILITY THAT HAS BEEN INDICATED.						
IF PATIENT DISABLED ON DATE YOU COMPLETE THIS FORM, IS THERE A RETURN TO WORK DATE?			RETURN TO WORK DATE (MM/DD/YYYY)			
YES <input type="checkbox"/> NO <input type="checkbox"/> (IF "YES", GIVE RETURN TO WORK DATE.)						
IF HOSPITALIZED, GIVE NAME AND ADDRESS OF HOSPITAL AND DATES OF CONFINEMENT.			ADMISSION DATE (MM/DD/YYYY)		DISCHARGE DATE (MM/DD/YYYY)	
HOSPITAL NAME						
ADDRESS						
CITY				STATE	ZIP	
PHYSICIAN'S NAME			DEGREE	SIGNATURE		
PHONE NUMBER		FAX NUMBER		DATE (MM/DD/YYYY)		STAMP
ADDRESS						
CITY				STATE	ZIP	
MUST BE FURNISHED UNDER AUTHORITY OF SECTION 6109 OF THE IRS CODE						
INDIVIDUAL PRACTITIONER'S S.S. NO.			ALL OTHERS - EMPLOYER I.D. NO.			

**EMPLOYER'S STATEMENT**

**IF YOU ARE EMPLOYED OUTSIDE THE HOME, YOUR EMPLOYER MUST VERIFY YOUR DISABILITY BY COMPLETING SECTION C – EMPLOYER'S STATEMENT. PLEASE NOTE: IF THE INSURED IS A STUDENT, THE SCHOOL PRINCIPAL SHOULD COMPLETE THIS SECTION.**

EMPLOYEE'S FIRST NAME	LAST NAME	M.I.
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CITY	STATE	ZIP
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PHONE NUMBER	BIRTH DATE (MM/DD/YYYY) / /	CLAIM NUMBER (IF AVAILABLE)
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DATE LAST WORKED (MM/DD/YYYY) / /	DATE RETURNED TO WORK (MM/DD/YYYY) / /	FULL TIME <input type="checkbox"/> PART TIME <input type="checkbox"/>	MONTHLY EARNINGS \$ ,
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POLICY NUMBER(S)
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EMPLOYEE'S OCCUPATION	DESCRIPTION OF OCCUPATION'S PRIMARY DUTIES
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WORKERS' COMPENSATION CLAIM FILED FOR THIS DISABILITY? YES  NO  PAID? YES  NO

**IF YES PROVIDE THE NAME, ADDRESS AND TELEPHONE NUMBER OF COMPENSATION CARRIER. ALSO, SEND REPORT OF INITIAL INJURY.**

NAME
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ADDRESS
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CITY	STATE	ZIP
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PHONE NUMBER
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**PHYSICAL JOB DEMANDS (HH = hours, MM = minutes)**

SITTING     PER DAY    WALKING     PER DAY    CLIMBING STAIRS/LADDERS     PER DAY    DRIVING     PER DAY

H H M M                      H H M M                      H H M M                      H H M M

LIFTING:  LESS THAN 15LBS     15 TO 45LBS     MORE THAN 45LBS                      STOOPING/BENDING:  NONE     SELDOM     FREQUENT

<b>TOTAL DISABILITY:</b> BETWEEN WHAT DATES DID THE EMPLOYEE NOT PERFORM ANY JOB DUTIES? FROM (MM/DD/YYYY) <input type="text"/> / <input type="text"/> / <input type="text"/> THROUGH (MM/DD/YYYY) <input type="text"/> / <input type="text"/> / <input type="text"/>	<b>PARTIAL DISABILITY:</b> BETWEEN WHAT DATES DID THE EMPLOYEE ONLY PERFORM PARTIAL JOB DUTIES? FROM (MM/DD/YYYY) <input type="text"/> / <input type="text"/> / <input type="text"/> THROUGH (MM/DD/YYYY) <input type="text"/> / <input type="text"/> / <input type="text"/>
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DURING PARTIAL DISABILITY, DID/WILL EMPLOYEE RECEIVE 75% OR MORE OF HIS PRE-DISABILITY INCOME? YES  NO  IF NO, WHAT PERCENTAGE? \_\_\_\_\_ %

DESCRIPTION OF DUTIES PERFORMED (IF ON PARTIAL DISABILITY)
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EMPLOYER CONTACT NAME	CONTACT'S POSITION	DATE (MM/DD/YYYY) / /
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SIGNATURE	PHONE NUMBER	FAX NUMBER
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**REQUIRED SIGNATURE OF CLAIMANT**

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**FRAUD WARNING**

**Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.**

**X** \_\_\_\_\_  
CLAIMANT'S SIGNATURE    DATE    PLEASE PRINT NAME

I signed on behalf of the claimant, as \_\_\_\_\_ (relationship). If you are the Power of Attorney, Guardian or Conservator, please attach a copy of the document granting authority.

If your policy/certificate is paid with pre-tax dollars, benefits paid may be reported to the IRS. Contact your employer regarding reporting requirements.

**You must sign and date this claim form on the signature line provided on this page. If you do not sign this claim form, we cannot accept your claim submission.**

## CONSENT TO ELECTRONIC TRANSACTIONS, PAYMENTS AND SIGNATURE

### 1. Consent to Electronic Transactions

By signing and dating this form, you acknowledge, agree and consent to the use by Combined Life Insurance Company of New York ("Combined") of electronic transactions, electronic signatures, and to the receipt of the electronic version of certain documents and records, including but not limited to policy delivery, acknowledgements, notices (including, without limitation, privacy notices), forms, invoices, explanation of benefits, proof of loss, claims documentation, releases, authorizations to obtain medical records, affidavits, and disclosures, to the extent permitted by law. Electronic documents will be delivered online to your Combined Self-Service Account. You will be notified via email when delivered. This consent unless withdrawn applies to all transactions between you and Combined.

You specifically acknowledge as part of your consent that certain documents delivered electronically will contain confidential information and information regarding your personal financial matters ("Personal Financial Information") and other personally identifiable information; and consent to the delivery of such confidential information, Personal Financial Information and personally identifiable information by electronic means. The consent that you grant shall remain in effect until withdrawn by you.

You specifically acknowledge as part of your consent that we will replace paper delivery of any particular document with electronic delivery at our sole discretion as electronic delivery of particular documents becomes available and are consenting to delivery of documents to you in the following manner: We may send you email transmitting such documents, whether as text in, attachments to, and/or hyperlinks from such emails. Such emails will be sent to the current email address we have on file for you. You are responsible for providing us with a valid email address to which you have regular access and you are responsible for immediately notifying us of any change of email address. Any change to your email address can be completed through our Self-Service portal at <https://my.combinedinsurance.com> or by calling the Customer Service Department.

You have the right to receive communications from Combined in paper form. You may withdraw this consent at any time. To withdraw your consent, you may call our Customer Service Department at 1-888-441-7936, Monday through Friday between 7:30 am and 6:00 pm CST or go to [www.combinedinsurance.com/us-en/contact-us](http://www.combinedinsurance.com/us-en/contact-us) to fill out and submit a General Inquiries form. Your withdrawal will not affect or change in any way the legal effectiveness, validity or enforceability of any documents that were delivered to you electronically before your withdrawal became effective.

To request a paper copy of any document that was originally provided to you electronically, at no charge, please call our Customer Service Department.

### 2. Consent to Electronic Payment

If you submit a payable claim, Combined may offer you the option to receive your benefit payment electronically via bank transfer into a checking account, transfer into a PayPal account, or transfer to a debit card (as available). Combined will not impose any fees on you for choosing to accept your payment electronically, but your financial institution may impose a fee or charge. By signing and dating this form, you are accepting this offer and consenting to accept benefit payments electronically. Consenting to accept payment electronically is voluntary. Your payments received through electronic transfer may be subject to attachment or garnishment if your account is subject to the same.

If any portion of your claim is payable, you will receive an email with a link to setup an account and provide the routing and account number for the bank or other account where you wish the funds be deposited. If you do not set up an account and provide the account information within three (3) calendar days, we will automatically issue the payment via a check mailed to the address on file.

Unclaimed funds are subject to the applicable laws concerning unclaimed property.

By signing and dating this form, you attest that you are the Principal Insured under the coverage for which your claim was submitted.

### 3. Consent to Electronic Signature

You also agree that your electronic signature is the legal equivalent of your manual signature on the above listed documents. You further agree that your use of a key pad, mouse or other device to select an item, button, icon or similar act/action, or to otherwise agree, acknowledge, consent, opt-in, or certify to any of the above documents constitutes your signature, acceptance and agreement as if manually signed by you in writing. You agree that no certification authority or other third-party verification is necessary to validate such signature, and that the lack of such certification or third party verification will not in any way affect the enforceability of such signature or any such document. You represent that you will be bound by the terms of this consent. This consent for electronic delivery and signature is effective until withdrawn by you. Doing business electronically will not affect the validity, legal effect or enforceability of any of your transactions with Combined.

